Quad Model Workshop 18-22 Dec 00

Objectives and Agenda

<u>Situation</u>: The Quadrant Model concept was presented by Penn State during the ILC engagements as a commercial best practice for reducing inventories and tailoring vendor relationships. It was determined that there are potentially significant process improvements and savings associated with implementing the concept within the Marine Corps. Currently, however, there is no detailed documentation that explains exactly what applying the Quad Model means to the Marine Corps. For that reason, there is a need to develop the model as it applies specifically implementation within the Marine Corps.

<u>Mission</u>: The ILC will host a one-week workshop (18-22 Dec) to develop the Quad Model concept as it applies specifically to implementation within the Marine Corps.

<u>Execution</u>: Implementation of the Quad Model will require the successful execution of a number of discrete projects that will significantly impact how the Marine Corps functions logistically. In order to ensure successful implementation, we need to develop the vision, understand the concept, determine how to apply it, and what the impact might be.

- a. The Quad Model workshop will be a one-week workshop with USMC subject matter experts from the areas of materiel management, acquisition logistics, contracting, policy, and doctrine. Participants will develop, at a high level, the Quad Model concept as it applies specifically to implementation within the Marine Corps. Toward that end, the working group will develop the following:
- (1) A definition and vision of the Quad Model in terms of Marine Corps logistics doctrine, policy, processes, and operations;
 - (2) How and where the Quad Model can be applied within the Marine Corps; and
 - (3) A desired end-state for implementation.
 - b. Deliverables. The deliverables include the following Quad Model documentation:
- (1) Quad Model Concept Paper that defines the concept as it relates to application within the Marine Corps; a definition of the Quad Model in terms of Marine Corps materiel management, doctrine, policy, processes, and operations; a concept of operations for implementing the Quad Model; high-level business rules; and an achievable end-state that conforms to the ILC Business Case.
 - (2) Executive Presentation.
- (3) Immediate next steps that need to be acted on immediately to successfully implement phase c (see Penn State task order).

Agenda

Monday, 18 Dec 00

0745-0815: Coffee/Admin - Keith Rineaman 0815-0830: Opening Remarks - Col Love 0830-0900: ILC Update 0900-0915: Break 0915-1000: Quad Model Refresher - Dr. Young 1000-1030: SCOR Overview - Maj Koster 1030-1130: Workshop objectives, structure, ground rules, tasks, etc. - Gary Collenborne 1130-1300: Lunch 1300-1630: Quad Model Concept Discussion/Breakouts - Gary C.

1630-1700: Breakout Presentations

Dinner/Happy Hour - Clyde's TBD -

Tuesday, 19 Dec 00

0745-0800: Admin - Keith R.

0800-1130: Quad Model Concept Discussion/Breakouts - Gary C.

1100-1130: Breakout Presentations

1130-1300: Lunch

1300-1630: Quad Model Concept Discussion/Breakouts - Gary C.

1630-1700: Breakout Presentations

1700-1830: Dinner

TBD **Evening Session**

Wednesday, 20 Dec 00

0745-0800: Admin - LtCol Haeuptle

0800-1130: Quad Model Concept Discussion/Breakouts - Gary C.

1100-1130: Breakout Presentations

1130-1300: Lunch

1300-1530: Quad Model Concept Discussion/Breakouts - Gary C.

1530-1600: Breakout Presentations

1600-1700: Quad Model Concept Review/Wrap-up - Gary C.

1700-1830: Dinner

TBD **Evening Session**

Thursday, 21 Dec 00

0745-0800: Admin - LtCol Haeuptle

0800-0900: Quad Application Lessons Learned in Industry - Dr. Young

0900-1100: Quad Application Breakout Discussions

- Procurement and Contracting
- Acquisition Logistics
- Materiel Management

1100-1130: Breakout Presentations

1130-1300: Lunch

1300-1630: Breakouts (continued) - Document/Outline Discussions

1630-1700: Breakout Presentations

1700-1830: Dinner

TBD Evening Session

Friday, 22 Dec 00

0745-0800: Admin - Keith R.

0800-1000: Documentation Review/Wrap-up - Gary C.

1000-1100: Follow-on Strategy - Keith R.

1100-1200: Workshop wrap-up - Col Love/Gary C/Keith R.